TFP Calculators

Profit Options

All details are input in Light Blue boxes

1. Input client's name, ANB, If taxpayer in UK or Scotland, current taxpaying rate. Retirement Age, and expected taxpaying rate at retirement.

ANB and retirement age will determine investment term

2. Input company profits available and Select corporation tax rate of profits.

3. Input ISA allowance available, and Expected income and capital growth return on investment funds.

4. Is any Lump Sum Allowance available?

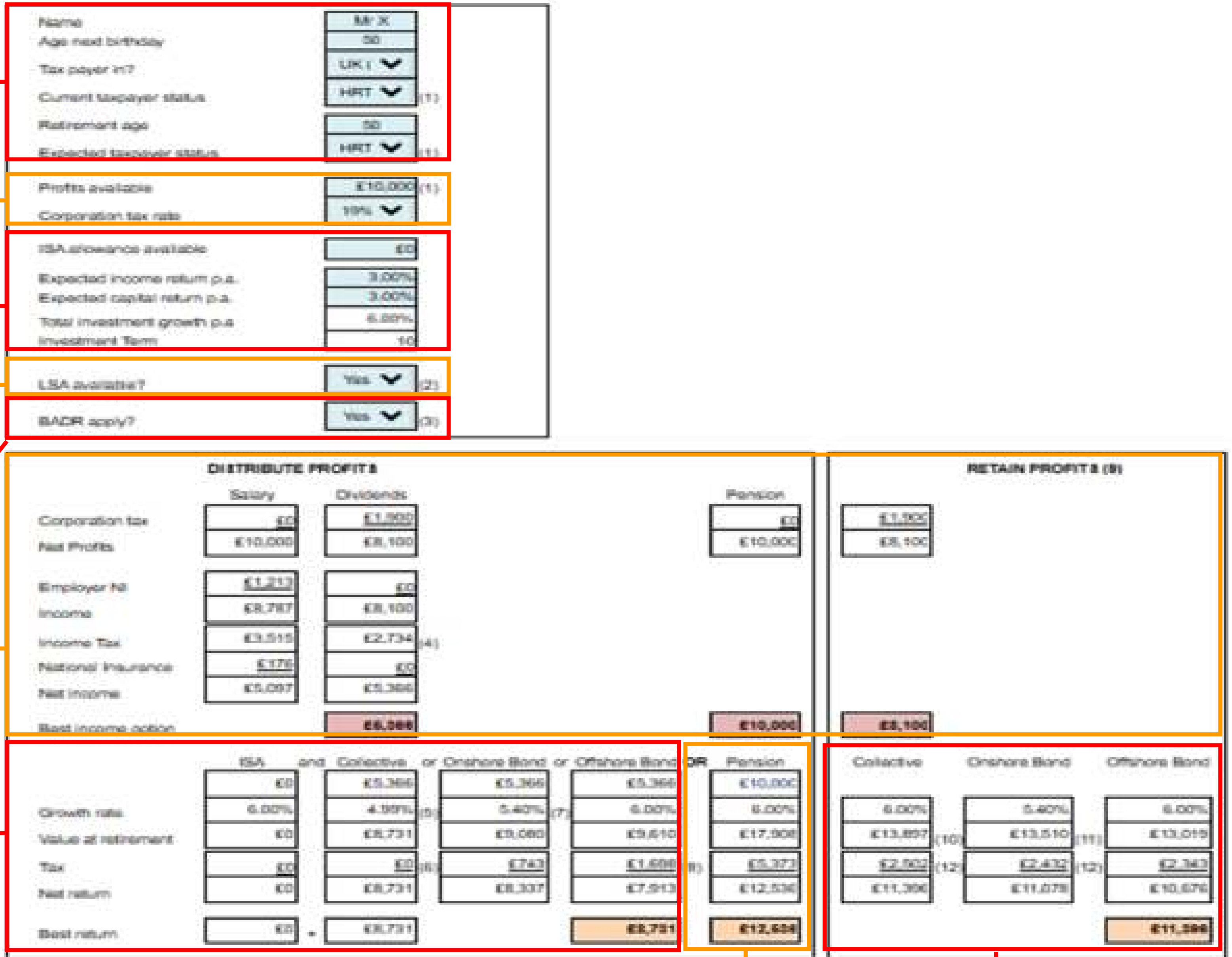
If No, assumes all pension benefits will be Subject to income tax.

5. Is Business Asset Disposal Relief available?

If No, gains on disposal by Company will be subject to Capital Gains Tax at rate paid by individual

These figures show net amount available after all taxes and National Insurance;
- For individual (best of Salary or dividends),
- As a Company pension contribution, and
- By the Company

These figures show best option of net fund at retirement if individual invest into ISA and/or Collective or Onshore Bond or Offshore Bond.



These figures show net pension fund at retirement.
Amount depends on whether any LSA available and taxpaying rate.

These figures show best option of net fund at retirement if Company invest into Collective or Onshore Bond or Offshore Bond.