

All details are input in Light Blue boxes

- 1. Input clients Name, Age attained and Net Relevant Earning details.
- 2. Select if Capped or Flexi-Access DD, Input DD Fund value after PCLS taken, and net growth rate
- 3. If Capped DD selected, input; GAD Yield, % income to take If Flexi Access DD selected, input Amount of FAD taken, & how much to be recycled
- 4. Input age when to take PCLS from 'recycled' pension plan, and DD income then to be taken
- 5. Select beneficiaries tax rate

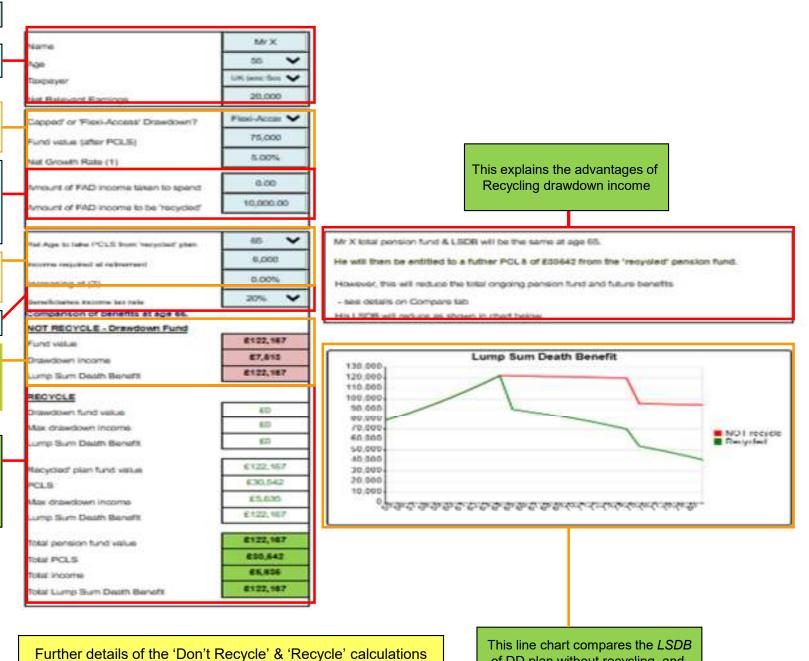
If client does NOT recycle DD income, These figures show;

• DD fund, maximum income & Lump Sum Death Benefit (LSDB)

If client does recycle DD income, These figures show;

- Benefits payable from the DD plan, and 'Recycled' pension plan, and
- Total benefits from both plans

Recycle Drawdown Income



are shown on separate calculator tabs.

of DD plan without recycling, and

the plans if client does recycle