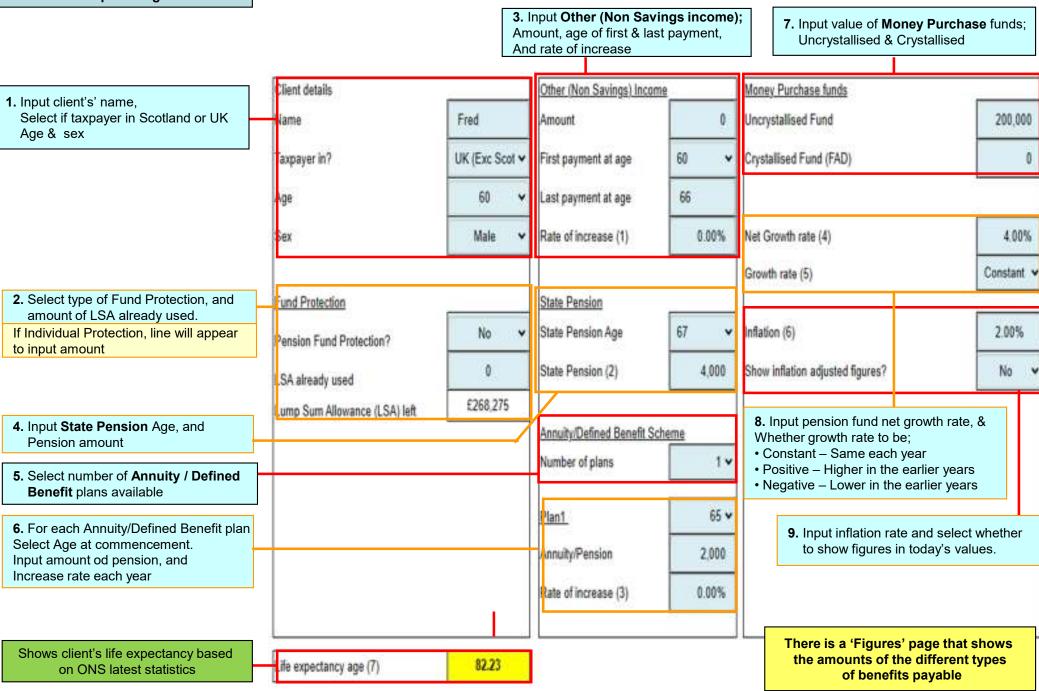


Flexible Pension Withdrawals
Input page (part 1)

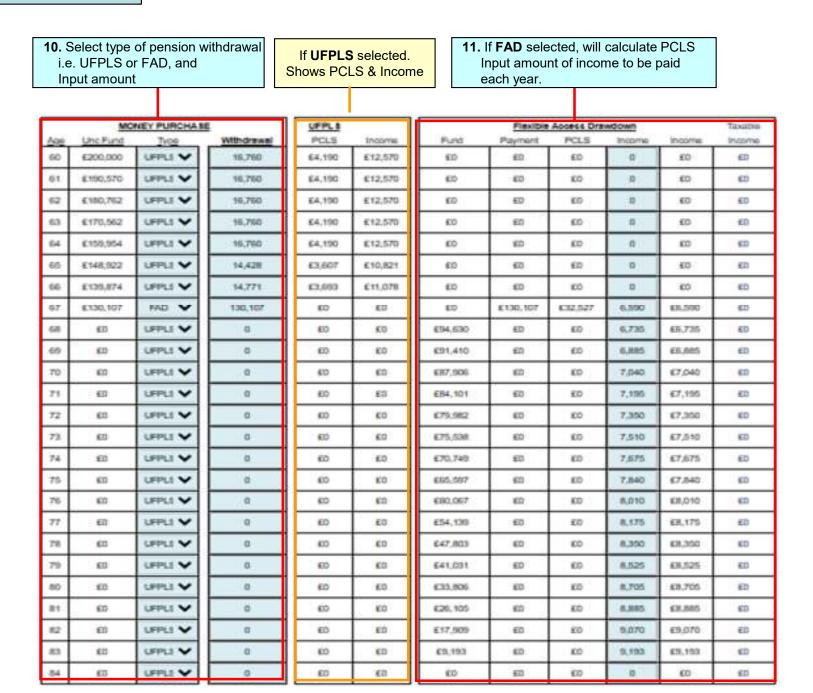
All details are input in Light Blue boxes





Flexible Pension Withdrawals Input page (part 2)

All details are input in Light Blue boxes





Flexible Pension Withdrawals Figures

Shows client's 'Secured' pensions;

2,000

0

- Defined Benefits, and
- State pension

Name: Fred

84

7,235

This shows **Uncrystallised** fund;

- Withdrawals/Crystallisations and
- Value at end of the year

This shows **Lump Sum Allowance** available, & **Crystallised** fund;

- Fund at start of year (inc payments rec'd)
- PCLS & pensions paid, and
- Value at end of the year

This shows **Income** payments;

- Gross *taxable* income i.e. DB, State pen, Crystallised income
- Total Net Income i.e. Gross income less tax plus PCLS

9.235

9.235

,	State Pension	Other	Secure	Uncrystallised	UFPLS	FAD			UFPLS		Crystallised - FAD			Gross	Total Net	
Age	Income	Income	Income	Eund	withdrawal	withdrawal	End	LSA	PCLS	Income	Fund	PCLS	Income	End	Income	'Income' *
60	0	0	0	200,000	18,780	0	190,570	268,27	4,190	12,570	0	0	0	0	12,570	16,760
61	0	0	0	190,570	16,760	0	180,762	264,08	4,190	12,570	0	0	0	0	12,570	16,760
62	0	0	0	180,762	16,760	0	170,562	259,89	4,190	12,570	0	0	0	0	12,570	16,760
63	0	0	0	170,562	16,760	0	159,954	255,70	4,190	12,570	0	0	0	0	12,570	16,760
64	0	0	0	159,954	16,760	0	148,922	251,51	4,190	12,570	0	0	0	0	12,570	16,780
65	0	0	2,000	148,922	14,428	0	139,874	247,32	3,607	10,821	0	0	0	0	12,821	16,428
66	0	0	2.000	139.874	14,771	0	130,107	243.71	3,693	11,078	0	0	0	0	13,078	16,771
67	4,755	0	2,000	130,107	0	130,107	0	240,02	0	0	130,107	32,527	6,590	94,630	13,345	45,871
68	4,874	0	2,000	0	0	0	0	207.49	0	0	94,630	0	6,735	91,410	13,609	13,609
99	4,995	0	2,000	0	0	0	0	207,49	0	0	91,410	0	6,885	87,905	13,880	13,880
70	5,120	0	2,000	0	0	0	0	207.49	0	0	87,908	0	7,040	84,101	14,160	14,160
71	5,248	0	2,000	0	0	0	0	207,49	0	0	84,101	0	7,195	79,982	14,443	14,443
72	5,380	0	2,000	0	0	0	0	207,49	0	0	79.982	0	7,350	75,538	14,730	14,730
73	5,514	0	2,000	0	0	0	0	207,49	0	0	75,538	0	7,510	70,749	15,024	15,024
74	5,652	0	2.000	0	0	0	0	207,49	0	0	70,749	0	7,675	65,597	15,327	15,327
75	5,793	0	2.000	0	0	0	0	207,49	0	0	65,597	0	7,840	60,067	15,633	15,633
78	5,938	0	2,000	0	0	0	0	207.49	0	0	60,067	0	8,010	54,139	15,948	15,948
77	6,086	0	2,000	0	0	0	0	207,49	0	0	54,139	0	8,175	47,803	16,261	16,261
78	6,239	0	2.000	0	0	0	0	207,49	0	0	47,803	0	8,350	41,031	16,589	16,589
79	6,395	0	2,000	0	0	0	0	207,49	0	0	41,031	0	8,525	33,806	16,920	16,920
80	6,554	0	2,000	0	0	0	0	207,49	0	0	33,806	0	8,705	26,105	17,259	17,259
81	6,718	0	2,000	0	0	0	0	207,49	0	0	26,105	0	8.885	17,909	17,603	17,603
82	6,886	0	2,000	0	0	0	0	207,49	0	0	17,909	0	9,070	9,193	17,956	17,956
83	7,058	0	2.000	0	0	0	0	207,49	0	0	9,193	0	9,193	0	18,251	18,251