

Protected PCLS

All details are input in Light Blue boxes

1. Input client details.
Will calculate;
• No. of Complete years to retirement,

Name;	Mr X
Date of Birth (dd/mm/yyyy)	01/03/1965
Normal Retirement Age	60
Complete Years to retirement	0

2. Input whether PCLS at A Day known.
If Yes, line appear to input amount.
If No, input details to calculate amount
If PCLS at A Day not known, further boxes will appear that require input of information to enable PCLS calculation

PCLS known as at A Day?	Yes ▾
Input amount of PCLS at A Day	40,000.00

PCLS at A Day. From known amount input, or calculated amount

<u>At A Day</u>	
PCLS	£40,000.00
Fund	100,000.00

3. Input fund at A-Day

4. Input current fund value,
Frequency of any future contributions
Amount of regular contribution, and
Expected growth rate
If protection was input earlier as Fixed or Enhanced, then warning shown that no contributions should be paid

<u>Current</u>	
Fund	150,000.00
Future regular contribution frequency	Annual ▾
Future regular contribution amount	0.00
Net Growth Rate	0.00%

<u>At Retirement</u>	
Fund	£150,000.00
PCLS	
Amount	£67,615.00

Following previous inputs, this shows;
• SLA at retirement, and
• PCLS payable